

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): March 26, 2020**

**The RealReal, Inc.**

(Exact name of Registrant as Specified in Its Charter)

**001-38953**

(Commission File Number)

**45-1234222**

(IRS Employer  
Identification No.)

**Delaware**  
(State or Other Jurisdiction  
of Incorporation)

**55 Francisco Street Suite 600  
San Francisco, CA 94133**

(Address of Principal Executive Offices, including Zip Code)

**(855) 435-5893**

(Registrant's Telephone Number, Including Area Code)

**Not Applicable**

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instructions A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

<u>Title of each class</u>	<u>Trading Symbol(s)</u>	<u>Name of each exchange on which registered</u>
Common stock, \$0.00001 par value	REAL	The Nasdaq Global Select Market

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§ 230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§ 240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

## **Item 8.01 Other Events**

The RealReal, Inc. (the “Company”) expects to hold the Company’s first annual meeting of stockholders (the “2020 Annual Meeting”) on Tuesday, June 16, 2020, commencing at 9:00 a.m. Pacific Time. A proxy statement with information regarding the venue, business and voting procedures for the 2020 Annual Meeting will be distributed to stockholders prior to such meeting.

### *Deadline for Rule 14a-8 Stockholder Proposals*

Under the Securities and Exchange Commission’s proxy rules, the Company has set the deadline for submission of proposals to be included in the proxy materials for the 2020 Annual Meeting as April 5, 2020. Accordingly, in order for a stockholder proposal to be considered for inclusion in the Company’s proxy materials for the 2020 Annual Meeting, the proposal must be received by the Company’s Secretary at The RealReal, Inc., 55 Francisco Street, Suite 600, San Francisco, CA 94133 on or before April 5, 2020, and comply with the procedures and requirements set forth in Rule 14a-8 under the Securities Exchange Act of 1934.

### *Advance Notice Deadline for Director Nominations and Other Stockholder Proposals*

In accordance with the Company’s bylaws, for director nominations or stockholder proposals to be brought before the upcoming annual meeting of stockholders, other than Rule 14a-8 proposals described above, written notice must be received by the Company’s Secretary at The RealReal, Inc., 55 Francisco Street, Suite 600, San Francisco, CA 94133 on or before April 5, 2020. Such notices must also comply with the requirements of the Company’s bylaws and other applicable law.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

The RealReal, Inc.

Date: March 26, 2020

By: \_\_\_\_\_ /s/ Matt Gustke  
**Matt Gustke**  
**Chief Financial Officer**