FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington,	D.C.	20549
-------------	------	-------

Check this box if no longer subject
to Section 16. Form 4 or Form 5
obligations may continue. See
Instruction 1(h)

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

**OMB APPROVAL** 3235-0287 Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Name and Address of Reporting Person*     Wainwright Julie						2. Issuer Name and Ticker or Trading Symbol TheRealReal, Inc. [ REAL ]									heck al [	I appl Direct	licable)	ng Pei	rson(s) to Is 10% Ov Other (s	wner	
(Last) (First) (Middle) C/O THEREALREAL 55 FRANCISCO STREET					3. Date of Earliest Transaction (Month/Day/Year) 02/14/2022											below)  Chief Executiv			below)		
(Street) SAN FRANCE	SCO		4133 Zip)		4. If A	4. If Amendment, Date of Original Filed (Month/Day/Year)									ne) <mark>X</mark> F	vidual or Joint/Group Filing (Check Applicable  Form filed by One Reporting Person  Form filed by More than One Reporting  Person					
		Table	I - No	n-Deriva	tive S	Secui	rities	Acq	uired	, Dis	posed of	, or	Ben	efici	ally O	wn	ed				
1. Title of Security (Instr. 3)  2. Transact Date (Month/Day					y/Year) Execu		Deemed ution Date, / th/Day/Year)				es Acquired (A) Of (D) (Instr. 3,			4 and So		5. Amount of Securities Beneficially Owned Following Reported		m: Direct or Indirect nstr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
	Code	v	Amount	(A (I					A) or D)	Price	Tr	Transaction(s) (Instr. 3 and 4)				(111341.4)					
Common Stock 02/14/2						2022			A		223,524	4 <sup>(1)</sup> A		\$0.	.0	2,642,888			D		
Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																					
1. Title of Derivative Security (Instr. 3)	1. Title of Derivative Conversion Date Execution Date, if any			Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)			7. Title and Amount of Securities Underlying Derivative Security (Ins 3 and 4)		nstr.			9. Number derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)	Ow For Dir or (I)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)		
					Code	ode V (A) (D)			Date Exercis	sable	Expiration Date Title Shar		res								

## **Explanation of Responses:**

1. These restricted stock units vest quarterly over four years, subject to the reporting person's continuous service as of each vesting date and subject to acceleration upon certain events.

By: Todd Suko For: Julie 02/16/2022 <u>Wainwright</u>

\*\* Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.