| SEC Form 4 | |
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FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

| | | | Washington, D.C. 20549 | | OME | B APPROVAL | | | | |
|-------------------------------|---|---------------------|---|-----------------------------|------------------------------|--|--|--|--|--|
| to Section 1 | box if no longer subjec 6. Form 4 or Form 5 may continue. <i>See</i> 1(b). | t STATEN | Filed pursuant to Section 16(a) of the Securities Exchange Act of 192 or Section 30(h) of the Investment Company Act of 1940 | | | | | | | |
| | ddress of Reporting ROBERT K. | Person [*] | 2. Issuer Name and Ticker or Trading Symbol <u>TheRealReal</u> , <u>Inc.</u> [REAL] | (Check all appli Directo | cable) or | erson(s) to Issuer 10% Owner Other (apocify) | | | | |
| (Last) C/O THERE | (First) | (Middle) | 3. Date of Earliest Transaction (Month/Day/Year) 01/01/2024 | A below | (give title nief Financia | Other (specify below) I Officer | | | | |
| 55 FRANCISCO STREET SUITE 400 | | | 4. If Amendment, Date of Original Filed (Month/Day/Year) | Line) | | ng (Check Applicable | | | | |
| (Street) SAN FRANCISCO | O CA | 94133 | | | iled by More the | porting Person an One Reporting | | | | |
| | 0 | | Rule 10b5-1(c) Transaction Indication | | | | | | | |
| (City) | (State) | (Zip) | Check this box to indicate that a transaction was made pursuan | at to a contract instru | tion or written n | an that is intended to | | | | |

Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10. Table L. Non-Derivative Securities Acquired Disposed of or Repeticially Owned

| Table 1 - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | | | | |
|--|--|--|-----------------------------|---|--------|---------------|--------|---|---|---|--|
| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | | Transaction Code (Instr. | | | | | 5. Amount of Securities Beneficially Owned Following Reported | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | |
| | | | Code | v | Amount | (A) or (D) | Price | Transaction(s) (Instr. 3 and 4) | | (1150.4) | |
| Common Stock | 01/01/2024 | | F ⁽¹⁾ | | 9,235 | D | \$2.01 | 965,797 | D | | |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| | | | | | | | | - | | | | - | | | | | |
|---|---|--|---|------------------------------|---|-------------|---------------------------|--|----------------------|-------|--|---|--|--|--|--|--|
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transa Code (8) | | of Deriv | r osed) r. 3, 4 | 6. Date Exerc Expiration Da (Month/Day/Y | ation Date Amount of | | | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | | |
| | | | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | | | | |

Explanation of Responses:

1. Represents shares withheld by TheRealReal, Inc. to satisfy taxes payable in connection with the vesting of restricted stock units.

| By: Todd Suko For: Robert K. | 01/02/2024 |
|------------------------------|------------|
| Julian | 01/02/2024 |

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.