FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington,	D.C. 20549
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL 3235-0287 Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

City   (State)   SAN   FRANCISCO   CA   94133   San   Francisco   City   (State)   (Zip)   San   San   Common Stock   San   Common Stock   San   Calls, warrants, options, convertible securities   San   San   Conversion   San	Name and Address of Reporting Person*     Wainwright Julie						2. Issuer Name and Ticker or Trading Symbol TheRealReal, Inc. [ REAL ]									all app Direc	licable)	ng Pe	rson(s) to Is 10% Ov Other (s	vner
City	C/O THEREALREAL						` ' '								Λ		below) below)			
1. Title of Security (Instr. 3)  2. Transaction Date (Month/Day/Year)  3. Transaction (D) (Instr. 3, 4 and 5)  3. Transaction (D) (Instr. 3, 4 and 5)  3. Transaction (D) (Instr. 3, 4 and 4)  4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)  5. Amount of Securities Beneficially Owned (Instr. 3)  6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)  7. Title of Derivative Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)  8. Price of Derivative Securities Securities Date (Month/Day/Year)  8. Price of Derivative Securities Deriva	SAN FRANCISCO CA 94133					4. If A	4. If Amendment, Date of Original Filed (Month/Day/Year)								ine)	Form filed by More than One Reporting				
Date (Month/Day/Year)  Date (D) or Indirect (D) or In			Table	I - No	on-Deriva	tive S	Secui	rities	Acc	quired	l, Dis	posed of	, or B	enefic	ially	Own	ed			
Common Stock    O8/11/2021   S(1)   30,000   D   \$14.06(2)   2,777,378   D	Date					Execution Year) if any			Transaction Disposed Of Code (Instr.					l and 5) Secu Bene Own		ties cially I Following	Forr (D) (	Form: Direct (D) or Indirect	7. Nature of Indirect Beneficial Ownership	
Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)  1. Title of Derivative Security (Instr. 3)  1. Transaction Date (Month/Day/Year)  2. Conversion or Exercise Price of Derivative Security (Instr. 3)  2. Conversion or Exercise Price of Derivative Security (Instr. 3)  3. Transaction Date (Month/Day/Year)  4. Transaction Code (Instr. 8)  5. Number of Expiration Date (Month/Day/Year)  6. Date Exercisable and Expiration Date (Month/Day/Year)  6. Date Exercisable and Expiration Date (Month/Day/Year)  7. Title and Amount of Security (Instr. 5)  8. Price of Derivative Securities Underlying Derivative Security (Instr. 5)  9. Number of Derivative Security (Instr. 5)  9. Number of Derivative Security (Instr. 3)  10. Ownership Form: Direct (D) Ownership Security (Instr. 3)  11. Title of Derivative Security (Instr. 3)  12. Title and Amount of Securities (Instr. 3)  13. Transaction Date (Month/Day/Year)  9. Number of Derivative Security (Instr. 3)  13. Transaction Date (Month/Day/Year)  14. Transaction Date (Month/Day/Year)  15. Number of Securities (Month/Day/Year)  16. Date Exercisable and Expiration Date (Month/Day/Year)  17. Title and Amount of Security (Instr. 3)  18. Price of Derivative Security (Instr. 3)  19. Number of Expiration Date (Instr. 3)  19. Number of Security (Instr. 3)  19. Number										Code	v	Amount				Transaction(s)				(Instr. 4)
(e.g., puts, calls, warrants, options, convertible securities)  1. Title of Derivative Security (Instr. 3)  1. Title of Derivative Security Security (Instr. 3)  1. Title of Derivative Security (Instr. 3)  1. Title of Derivative Security (Instr. 3)  2. Conversion or Exercise (Month/Day/Year)  3. Transaction Date Execution Date (Instr. 8)  4. Transaction Code (Instr. 8)  5. Number of Expiration Date (Month/Day/Year)  6. Date Exercisable and Expiration Date (Month/Day/Year)  6. Date Exercisable and Expiration Date (Month/Day/Year)  7. Title and Amount of Securities Underlying Derivative Security (Instr. 5)  8. Price of Derivative Securities Underlying Derivative Security (Instr. 5)  9. Number of Derivative Securities (Month/Day/Year)  10. Ownership Form: Direct (D) Ownership Own	Common Stock 08/11/					021				S <sup>(1)</sup>		30,000	D	\$14.0	06 <sup>(2)</sup> 2,7		777,378		D	
Derivative Security (Instr. 3)  In the security of Exercise Price of Derivative Security  In the security (Instr. 3)  In the security of Exercise (Instr. 3)  In the security of Expiration Date (Instr. 4)  In the security of Expiration Date (Instr. 5)  In the security of Expiration Date (Instr. 5)  In the security of Instr. 4)  In the security of Expiration Date (Instr. 5)  In the security of Instr. 4)																				
Amount or Number	Derivative Security	ve Conversion or Exercise (Month/Day/Year) Execution Date, if any (Month/Day/Year)		Transaction Code (Instr.		of Deriv Secu Acqu (A) of Dispo of (D) (Instr	rative rities iired r osed )	Expiration Date			Amount of Securities Underlying Derivative Security (Insti 3 and 4)		Derivative Security (Instr. 5)		derivative Securities Beneficially Owned Following Reported Transaction	у	Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)		

## **Explanation of Responses:**

- 1. The sales reported on this Form 4 were effected pursuant to a Rule 10b5-1 trading plan adopted by the Reporting Person on March 11, 2021.
- 2. Represents the weighted average sales price. The shares were sold in multiple transactions at prices ranging from \$13.43 to \$14.4299. Reporting Person undertakes to provide TheRealReal, Inc., any security holder of TheRealReal, Inc., or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the ranges set forth in this Form 4.

By: Matt Gustke For: Julie **Wainwright** 

08/12/2021

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.